

**PT Super Energy Tbk
dan Entitas Anak/*and its Subsidiaries***

Laporan Keuangan Konsolidasian/
Consolidated Financial Statements

Untuk Tahun-tahun yang Berakhir 31 Desember 2018 dan 2017/
For the Years Ended December 31, 2018 and 2017

**PT SUPER ENERGY TBK DAN ENTITAS ANAK/
PT SUPER ENERGY AND ITS SUBSIDIARIES
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	2018	Catatan/ Notes	2017	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan bank	13.475.736.939	4	3.431.732.740	Cash on hand and in banks
Piutang usaha - pihak ketiga - neto	21.963.806.583	5	19.227.456.978	Trade receivables - third parties - net
Piutang lain-lain		6		Other receivables
Pihak berelasi	1.131.351.492		912.000.000	Related parties
Pihak ketiga	665.862.053		678.567.707	Third parties
Persediaan	59.293.870	7	38.723.365	Inventories
Pajak dibayar dimuka	2.170.738.465	27	1.456.719.829	Prepaid tax
Uang muka dan biaya dibayar dimuka	4.796.242.291	8	6.585.131.488	Advances and prepaid expenses
Jumlah Aset Lancar	44.263.031.693		32.330.332.107	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset tetap - neto	520.870.056.068	9	543.956.528.777	Property, plant, and equipment - net
Taksiran tagihan pajak penghasilan	2.399.578.300	27	441.696.210	Estimated claims for income tax refund
Aset pajak tangguhan	2.945.250	27	415.956.250	Deferred tax assets
Jumlah Aset Tidak Lancar	523.272.579.618		544.814.181.237	Total Non-current Assets
JUMLAH ASET	567.535.611.311		577.144.513.344	TOTAL ASSETS

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

	2018	Catatan/ Notes	2017	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha - pihak ketiga	31.545.508.772	10	59.289.425.948	Trade payables - third parties
Utang lain-lain				Other payables
Pihak berelasi	3.872.027.829	11	4.930.264.961	Related parties
Pihak ketiga	434.932.781		333.222.953	Third parties
Utang pajak	3.786.587.980	27	4.073.130.419	Taxes payable
Beban akrual	2.381.669.063	12	4.148.056.692	Accrued expenses
Bagian liabilitas jangka panjang yang jatuh tempo dalam waktu satu tahun				Current maturities of long-term liabilities
Utang pembiayaan konsumen	3.073.532.201	13	2.831.283.164	Consumer finance payables
Liabilitas sewa	16.199.725.855	14	15.312.561.048	Lease payables
Pinjaman kepada pihak ketiga	354.732.287.025	15	323.880.577.304	Debt to a third party
Uang muka penjualan	2.194.364.899	16	2.369.124.786	Sales advances
Jumlah Liabilitas Jangka Pendek	418.220.636.405		417.167.647.275	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas imbalan kerja jangka panjang	4.059.178.000	26	2.601.314.000	Long-term employee benefit liabilities
Liabilitas pajak tangguhan - neto	15.827.432.306	27	24.019.416.792	Deferred tax liabilities - net
Liabilitas jangka panjang setelah dikurangi jatuh tempo dalam waktu satu tahun				Long-term liabilities net of current maturities
Utang pembiayaan konsumen	2.643.926.454	13	5.129.461.660	Consumer finance payables
Liabilitas sewa	11.236.849.955	14	17.666.840.706	Lease payables
Jumlah Liabilitas Jangka Panjang	33.767.386.715		49.417.033.158	Total Non-current Liabilities
JUMLAH LIABILITAS	451.988.023.120		466.584.680.433	TOTAL LIABILITIES
EKUITAS				EQUITY
EKUITAS YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK				EQUITY ATTRIBUTABLE TO THE OWNERS OF THE PARENT COMPANY
Modal saham				Share capital
Modal dasar - 3.840.000.000 saham dengan nilai nominal Rp 100 per saham pada tanggal 31 Desember 2018 dan 384.000 saham dengan nilai nominal Rp 1.000.000 per saham pada tanggal 31 Desember 2017				Authorized - 3,840,000,000 shares with Rp 100 par value per share as of December 31, 2018 and 384,000 shares with Rp 1,000,000 par value per share as of December 31, 2017
Modal ditempatkan dan disetor penuh - 1.497.576.771 saham dengan nilai nominal Rp 100 per saham pada tanggal 31 Desember 2018 dan 96.000 saham dengan nilai nominal Rp 1.000.000 per saham pada tanggal 31 Desember 2017	149.757.677.100	18	96.000.000.000	Issued and fully paid-up - 1,497,576,771 shares as of December 31, 2018 with Rp 100 par value per share and 96,000 shares with Rp 1,000,000 par value per share as of December 31, 2017
Tambahan modal disetor	31.138.864.678	19	51.578.854.657	Additional paid-in capital
Selisih transaksi kepentingan non-pengendali	(15.564.062.726)	1d	(15.564.062.726)	Difference in value due to transaction with non-controlling interests
Defisit	(74.337.605.064)		(46.087.805.049)	Deficit
Penghasilan komprehensif lain	24.367.381.429	2a	24.423.093.150	Other comprehensive income
Jumlah ekuitas yang dapat diatribusikan kepada pemilik entitas induk	115.362.255.417		110.350.080.032	Total equity attributable to the owners of parent company
Kepentingan non-pengendali	185.332.774	20	209.752.879	Non-controlling interests
JUMLAH EKUITAS	115.547.588.191		110.559.832.911	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS	567.535.611.311		577.144.513.344	TOTAL LIABILITIES AND EQUITY

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT SUPER ENERGY TBK DAN ENTITAS ANAK
Laporan Laba Rugi dan Rugi Komprehensif Konsolidasian
Untuk Tahun-tahun yang Berakhir 31 Desember 2018 dan 2017
(Angka-angka Disajikan dalam Rupiah, kecuali Dinyatakan Lain)

PT SUPER ENERGY TBK AND ITS SUBSIDIARIES
Consolidated Statements of Profit or Loss and Other Comprehensive Loss
For the Years Ended December 31, 2018 and 2017
(Figures are Presented in Rupiah, unless Otherwise Stated)

	2018	Catatan/ Notes	2017	
PENDAPATAN USAHA	295.852.522.716	21	287.606.884.601	REVENUES
BEBAN POKOK PENDAPATAN	<u>(168.550.991.664)</u>	22	<u>(139.572.177.800)</u>	COST OF REVENUES
LABA BRUTO	127.301.531.052		148.034.706.801	GROSS PROFIT
Beban umum dan administrasi	(74.678.011.689)	23	(114.043.484.640)	General and administrative expenses
Rugi selisih kurs dan beban lainnya - neto	<u>(23.469.546.747)</u>	24	<u>(882.762.929)</u>	Foreign exchange loss and other expenses - net
LABA USAHA	29.153.972.616		33.108.459.232	INCOME FROM OPERATIONS
Beban keuangan	<u>(65.188.702.943)</u>	25	<u>(53.088.840.971)</u>	Finance cost
RUGI SEBELUM PAJAK PENGHASILAN	(36.034.730.327)		(19.980.381.739)	LOSSES BEFORE INCOME TAX
MANFAAT PAJAK PENGHASILAN – NETO	<u>7.760.429.736</u>	27	<u>2.637.248.256</u>	INCOME TAX BENEFITS – NET
RUGI TAHUN BERJALAN	<u>(28.274.300.591)</u>		<u>(17.343.133.483)</u>	LOSSES FOR THE YEAR
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan direklasifikasi ke laba rugi:				Item that will not be subsequently reclassified to profit or loss :
Pengukuran kembali dari liabilitas imbalan kerja jangka panjang Pajak terkait	(74.175.000)	26	(13.039.000)	Remeasurements of long-term employee benefit liabilities
	<u>18.543.750</u>		<u>3.259.750</u>	Related tax
Jumlah Rugi Komprehensif Lain	<u>(55.631.250)</u>		<u>(9.779.250)</u>	Total Other Comprehensive Losses
JUMLAH RUGI KOMPREHENSIF TAHUN BERJALAN	<u>(28.329.931.841)</u>		<u>(17.352.912.733)</u>	TOTAL COMPREHENSIVE LOSSES FOR THE YEAR
JUMLAH RUGI NETO TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL NET LOSSES FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk	(28.249.800.015)		(17.329.772.818)	Owners of the parent company
Kepentingan non-pengendali	<u>(24.500.576)</u>		<u>(13.360.665)</u>	Non-controlling interests
JUMLAH	<u>(28.274.300.591)</u>		<u>(17.343.133.483)</u>	TOTAL
JUMLAH RUGI KOMPREHENSIF TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE LOSSES FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk	(28.330.012.312)		(17.352.832.181)	Owners of the parent company
Kepentingan non-pengendali	<u>80.471</u>		<u>(80.552)</u>	Non-controlling interests
JUMLAH	<u>(28.329.931.841)</u>		<u>(17.352.912.733)</u>	TOTAL
Rugi per saham dasar yang dapat diatribusikan kepada:				Basic losses per share attributable to:
Pemilik Entitas Induk	<u>(26)</u>	29	<u>(18)</u>	Owners of the parent company

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

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Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk/Equity Attributable to Owners of the Company										
Catatan/ Notes	Modal Saham/ Share Capital	Tambah Modal Disetor/ Additional Paid-In Capital	Selisih Transaksi Kepentingan Non-pengendali/ Difference in Value Due to Transaction with Non-controlling Interests	Penghasilan Komprehensif Lain/ Other Comprehensive Income Selisih Penjabaran/ Translation Difference	Penghasilan Komprehensif Lain/ Other Comprehensive Income Akumulasi atas Keuntungan (Kerugian) Liabilitas Imbalan Kerja/ Accumulated Actuarial Gain (Loss) on Employee Benefits Liability	Saldo Laba (Defisit) / Retained Earnings (Deficit)	Jumlah/ Total	Kepentingan Non- pengendali/ Non-controlling Interests	Jumlah Ekuitas/ Total Equity	
	1.000.000.000	46.124.399.657	(15.564.062.726)	24.303.033.334	129.758.514	36.241.967.769	92.235.096.548	222.649.096	92.457.745.644	Balance as of January 1, 2017
										Comprehensive loss
Rugi Komprehensif										Net loss for the year
Rugi neto tahun berjalan	-	-	-	-	-	(17.329.772.818)	(17.329.772.818)	(13.360.665)	(17.343.133.483)	Other comprehensive loss
Rugi komprehensif lain	-	-	-	-	(9.698.698)	-	(9.698.698)	(80.552)	(9.779.250)	Total comprehensive loss
Jumlah rugi komprehensif	-	-	-	-	(9.698.698)	(17.329.772.818)	(17.339.471.516)	(13.441.217)	(17.352.912.733)	Transactions with owners
Transaksi dengan pemilik										Issuance of share capital
Penerbitan modal saham	18	95.000.000.000	-	-	-	-	95.000.000.000	-	95.000.000.000	Dividend
Dividen	28	-	-	-	-	(65.000.000.000)	(65.000.000.000)	-	(65.000.000.000)	Total transactions with owners
Jumlah transaksi dengan pemilik		95.000.000.000	-	-	-	(65.000.000.000)	30.000.000.000	-	30.000.000.000	Tax amnesty
Pengampunan pajak	27	-	5.454.455.000	-	-	-	5.454.455.000	545.000	5.455.000.000	Balance as of December 31, 2017
Saldo 31 Desember 2017		96.000.000.000	51.578.854.657	(15.564.062.726)	24.303.033.334	120.059.816	(46.087.805.049)	209.752.879	110.559.832.911	Comprehensive loss
										Net loss for the year
Rugi Komprehensif										Other comprehensive loss
Rugi neto tahun berjalan	-	-	-	-	-	(28.249.800.015)	(28.249.800.015)	(24.500.576)	(28.274.300.591)	Total comprehensive loss
Rugi komprehensif lain	-	-	-	-	(55.711.721)	-	(55.711.721)	80.471	(55.631.250)	Transactions with owners
Jumlah rugi komprehensif	-	-	-	-	(55.711.721)	(28.249.800.015)	(28.305.511.736)	(24.420.105)	(28.329.931.841)	Issuance of share capital through initial public offering
Transaksi dengan pemilik										Addition (deduction) in additional paid-in capital through initial public offering:
Penambahan setoran modal saham melalui penawaran umum perdana	18	53.757.677.100	-	-	-	-	53.757.677.100	-	53.757.677.100	Public
Penambahan (penurunan) tambahan modal disetor melalui penawaran umum perdana:	19	-	13.200.000.000	-	-	-	13.200.000.000	-	13.200.000.000	Mandatory convertible bond
Masyarakat		-	(29.757.677.100)	-	-	-	(29.757.677.100)	-	(29.757.677.100)	Share issuance cost
Mandatory convertible bond		-	(3.882.312.879)	-	-	-	(3.882.312.879)	-	(3.882.312.879)	Total transactions with owners
Biaya emisi saham		-	-	-	-	-	-	-	-	Balance as of December 31, 2018
Jumlah transaksi dengan pemilik		53.757.677.100	(20.439.989.979)	-	-	-	33.317.687.121	-	33.317.687.121	
Saldo 31 Desember 2018		149.757.677.100	31.138.864.678	(15.564.062.726)	24.303.033.334	64.348.095	(74.337.605.064)	185.332.774	115.547.588.191	

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT SUPER ENERGY TBK DAN ENTITAS ANAK
Laporan Arus Kas Konsolidasian
Untuk Tahun-tahun yang Berakhir 31 Desember 2018 dan 2017
(Angka-angka Disajikan dalam Rupiah, kecuali Dinyatakan Lain)

PT SUPER ENERGY TBK AND ITS SUBSIDIARIES
Consolidated Statements of Cash Flows
For the Years Ended December 31, 2018 and 2017
(Figures are Presented in Rupiah, unless Otherwise Stated)

	<u>2018</u>	<u>2017</u>	
ARUS KAS DARI AKTIVITAS OPERASI			CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan dari pelanggan	292.941.413.224	277.534.011.373	Cash received from customers
Pembayaran kas kepada :			Cash paid to :
Pemasok	(145.048.472.368)	(87.580.946.037)	Suppliers
Karyawan	(44.277.877.186)	(46.870.443.377)	Employees
Lainnya	(28.296.011.067)	(16.307.211.897)	Others
Kas yang dihasilkan dari operasi	75.319.052.603	126.775.410.062	Net Cash provided by operations
Pembayaran biaya keuangan	(42.882.966.107)	(49.627.259.375)	Finance cost paid
Pembayaran pajak penghasilan	(1.139.612.402)	(441.696.210)	Corporate income tax paid
Arus Kas Bersih yang Diperoleh dari Aktivitas Operasi	<u>31.296.474.094</u>	<u>76.706.454.477</u>	Net Cash Provided by Operating Activities
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING ACTIVITIES
Perolehan aset tetap	(17.391.965.312)	(67.093.681.415)	Acquisition of property, plant and equipment
Penurunan piutang lain-lain	(219.351.492)	(1.133.068.465)	Decrease in other receivables
Hasil penjualan investasi	-	86.980.500	Proceeds from sale of investment
Uang muka pembelian aset tetap	-	(1.328.541.163)	Advance for purchases of property, plant and equipment
Arus Kas Bersih yang Digunakan untuk Aktivitas Investasi	<u>(17.611.316.804)</u>	<u>(69.468.310.543)</u>	Net Cash Used in Investing Activities
ARUS KAS DARI AKTIVITAS PENDANAAN			CASH FLOWS FROM FINANCING ACTIVITIES
Penerimaan setoran modal melalui penawaran umum perdana dikurangi biaya emisi saham	33.317.687.121	-	Proceeds from issuance of capital through initial public offering - net of share issuance cost
Pembayaran pinjaman pihak ketiga	(14.536.000.000)	-	Payment of debt to a third party
Pembayaran utang pembiayaan	(21.398.695.055)	(14.478.112.592)	Payment of finance payables
Penurunan utang kepada pihak berelasi	(1.041.688.173)	(13.184.492.776)	Decrease in other payables to related parties
Arus Kas Neto yang digunakan untuk Aktivitas Pendanaan	<u>(3.658.696.107)</u>	<u>(27.662.605.368)</u>	Net Cash Used in Financing Activities
KENAIKAN (PENURUNAN) BERSIH KAS DAN BANK	10.026.461.183	(20.424.461.434)	NET INCREASE (DECREASE) IN CASH ON HAND AND IN BANKS
KAS DAN BANK PADA AWAL TAHUN	3.431.732.740	23.868.798.934	CASH ON HAND AND IN BANKS AT THE BEGINNING OF THE YEAR
Pengaruh perubahan kurs mata uang asing	<u>17.543.016</u>	<u>(12.604.760)</u>	Effect of changes in foreign exchanges rate
KAS DAN BANK PADA AKHIR TAHUN	<u><u>3.475.736.939</u></u>	<u><u>3.431.732.740</u></u>	CASH ON HAND AND IN BANKS AT THE END OF THE YEAR

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

	<u>2018</u>	<u>2017</u>	
ASET			ASSETS
ASET LANCAR			CURRENT ASSETS
Kas dan bank	1.011.393.663	141.870.265	Cash on hand and in banks
Piutang usaha	-	586.075.059	Trade receivables
Piutang lain-lain			Other receivables
Pihak berelasi	6.654.492	16.548.959	Related parties
Pihak ketiga	300.000	178.831.056	Third parties
Uang muka dan beban dibayar dimuka	334.196.405	296.049.246	Advances and prepaid expenses
Total Aset Lancar	<u>1.352.544.560</u>	<u>1.219.374.585</u>	Total Current Assets
ASET TIDAK LANCAR			NONCURRENT ASSETS
Aset tetap - neto	14.399.412.142	16.516.415.583	Property and equipment - net
Aset pajak tangguhan	2.945.250	415.956.250	Deferred tax assets
Investasi	480.579.537.928	450.580.273.128	Investment
Jumlah Aset Tidak Lancar	<u>494.981.895.320</u>	<u>467.512.644.961</u>	Total Noncurrent Assets
JUMLAH ASET	<u>496.334.439.880</u>	<u>468.732.019.546</u>	TOTAL ASSETS

	<u>2018</u>	<u>2017</u>	
LIABILITAS DAN EKUITAS			LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK			CURRENT LIABILITIES
Utang usaha - pihak ketiga	-	96.434.865	Trade payables - third parties
Utang lain-lain			
Pihak berelasi	308.746.772.081	303.799.294.949	Other payables - Related parties
Utang pajak	32.338.882	67.263.796	Taxes payable
Akrual	474.579.133	995.710.337	Accrued expenses
Bagian liabilitas jangka panjang yang jatuh tempo dalam waktu satu tahun			Current maturities of long-term liabilities
Utang pembiayaan konsumen	302.580.466	255.843.900	Consumer finance payables
Liabilitas sewa	7.166.621.878	6.326.572.103	Lease payables
Uang muka penjualan	889.762.156	-	Sales advance
Jumlah Liabilitas Jangka Pendek	<u>317.612.654.596</u>	<u>311.541.119.950</u>	Total Current Liabilities
LIABILITAS JANGKA PANJANG			NONCURRENT LIABILITIES
Liabilitas imbalan kerja jangka panjang	11.781.000	1.663.825.000	Long-term employee benefit liabilities
Utang pembiayaan konsumen	328.574.238	133.484.400	Consumer finance payables
Liabilitas sewa	2.125.352.382	9.304.002.464	Lease payables
Jumlah Liabilitas Jangka Panjang	<u>2.465.707.620</u>	<u>11.101.311.864</u>	Total Noncurrent Liabilities
JUMLAH LIABILITAS	<u>320.078.362.216</u>	<u>322.642.431.814</u>	TOTAL LIABILITIES
EKUITAS			EQUITY
Modal saham			Share capital
Modal dasar - 3.840.000.000 saham dengan nilai nominal Rp 100 per saham pada tanggal 31 Desember 2018 dan 384.000 saham dengan nilai nominal Rp 1.000.000 per saham pada tanggal 31 Desember 2017			Authorized - 3,840,000,000 shares with Rp 100 par value per share as of December 31, 2018 and 384,000 shares with Rp 1,000,000 par value per share as of December 31, 2017
Ditempatkan dan disetor penuh - 1.497.576.771 saham dengan nilai nominal Rp 100 per saham pada tanggal 31 Desember 2018 dan 96.000 saham dengan nilai nominal Rp 1.000.000 per saham pada tanggal 31 Desember 2017	149.757.677.100	96.000.000.000	Issued and fully paid-up - 1,497,576,771 shares with Rp 100 par value per share as of December 31, 2018 and 96,000 shares with Rp 1,000,000 par value per share as of December 31, 2017
Tambahan modal disetor	25.689.409.678	46.129.399.657	Additional paid-in capital – net
Saldo laba (defisit)	808.990.886	3.960.188.075	Retained earnings
JUMLAH EKUITAS	<u>176.256.077.664</u>	<u>146.089.587.732</u>	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS	<u>496.334.439.880</u>	<u>468.732.019.546</u>	TOTAL LIABILITIES AND EQUITY

* Menggunakan metode biaya perolehan

* Using cost method

	<u>2018</u>	<u>2017</u>	
PENDAPATAN USAHA	9.916.602.141	8.783.808.000	REVENUES
BEBAN POKOK PENDAPATAN	<u>(2.131.561.545)</u>	<u>(2.122.608.420)</u>	COST OF REVENUES
LABA BRUTO	7.785.040.596	6.661.199.580	GROSS PROFIT
Penghasilan (beban) lainnya – neto	1.993.781	(1.997.378.673)	Other income (expenses) – net
Beban umum dan administrasi	(8.487.947.542)	(11.504.447.777)	General and administrative expenses
Pendapatan dividen	<u>-</u>	<u>114.961.702.680</u>	Dividend income
LABA USAHA	(700.913.165)	108.121.075.810	INCOME (LOSS) FROM OPERATIONS
Biaya keuangan	<u>(1.651.619.024)</u>	<u>(2.171.948.178)</u>	Finance cost
LABA (RUGI) SEBELUM PAJAK PENGHASILAN	(2.352.532.189)	105.949.127.632	INCOME (LOSS) BEFORE INCOME TAX
MANFAAT PAJAK PENGHASILAN – NETO	<u>(509.424.500)</u>	<u>109.339.250</u>	INCOME TAX BENEFIT (EXPENSE) – NET
LABA (RUGI) TAHUN BERJALAN	(2.861.956.689)	106.058.466.882	INCOME (LOSS) FOR THE YEAR
PENGHASILAN (RUGI) KOMPREHENSIF LAIN	<u>(289.240.500)</u>	<u>41.072.250</u>	OTHER COMPREHENSIVE INCOME (LOSS)
JUMLAH LABA (RUGI) KOMPREHENSIF	<u><u>(3.151.197.189)</u></u>	<u><u>106.099.539.132</u></u>	TOTAL COMPREHENSIVE INCOME (LOSS)

* Menggunakan metode biaya perolehan

* Using cost method

	<u>Modal Saham/ Share Capital</u>	<u>Tambahan modal disetor/ Additional Paid-in Capital</u>	<u>Saldo Laba (Defisit) / Retained Earnings (Deficit)</u>	<u>Jumlah/ Total</u>	
Saldo 1 Januari 2017	1.000.000.000	46.124.399.657	(37.139.351.057)	9.985.048.600	Balance as of January 1, 2017
Penghasilan Komprehensif					Comprehensive income
Laba neto tahun berjalan	-	-	106.058.466.882	106.058.466.882	Net income for the year
Penghasilan komprehensif lain	-	-	41.072.250	41.072.250	Other comprehensive income
Jumlah penghasilan komprehensif	<u>-</u>	<u>-</u>	<u>106.099.539.132</u>	<u>106.099.539.132</u>	Total comprehensive income
Transaksi dengan pemilik					Transactions with owners
Tambahan modal disetor	95.000.000.000	5.000.000	-	95.005.000.000	Issuance of share capital
Dividen	-	-	(65.000.000.000)	(65.000.000.000)	Dividend
Jumlah transaksi dengan pemilik	<u>95.000.000.000</u>	<u>5.000.000</u>	<u>(65.000.000.000)</u>	<u>30.005.000.000</u>	Total transactions with owners
Saldo 31 Desember 2017	<u>96.000.000.000</u>	<u>46.129.399.657</u>	<u>3.960.188.075</u>	<u>146.089.587.732</u>	Balance as of December 31, 2017
Rugi komprehensif					Comprehensive loss
Rugi neto tahun berjalan	-	-	(2.861.956.689)	(2.861.956.689)	Net loss for the year
Rugi komprehensif lain	-	-	(289.240.500)	(289.240.500)	Other comprehensive loss
Jumlah rugi komprehensif	<u>-</u>	<u>-</u>	<u>(3.151.197.189)</u>	<u>(3.151.197.189)</u>	Total comprehensive loss
Transaksi dengan pemilik					Transactions with owners
Penerbitan modal saham	53.757.677.100	-	-	53.757.677.100	Issuance of share capital
Penambahan (penurunan) tambahan modal disetor melalui penawaran umum perdana:					Addition (deduction) in additional paid-in capital through initial public offering:
Masyarakat	-	13.200.000.000	-	13.200.000.000	Public
Mandatory convertible bond	-	(29.757.677.100)	-	(29.757.677.100)	Mandatory convertible bond
Biaya emisi saham	-	(3.882.312.879)	-	(3.882.312.879)	Share issuance cost
Jumlah transaksi dengan pemilik	<u>53.757.677.100</u>	<u>(20.439.989.979)</u>	<u>-</u>	<u>33.317.687.121</u>	Total transactions with owners
Saldo 31 Desember 2018	<u>149.757.677.100</u>	<u>25.689.409.678</u>	<u>808.990.886</u>	<u>176.256.077.664</u>	Balance as of December 31, 2018

	<u>2018</u>	<u>2017</u>	
ARUS KAS DARI AKTIVITAS OPERASI			CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan dari pelanggan	10.220.289.238	12.496.251.941	Cash received from customers
Pembayaran kas kepada pemasok karyawan dan lainnya	<u>(8.364.280.366)</u>	<u>(1.104.604.777)</u>	Cash paid to suppliers employees and others
Kas yang dihasilkan dari operasi	1.856.008.872	11.391.647.164	Cash provided by operations
Pembayaran bunga	<u>(1.651.619.024)</u>	<u>2.421.295.473</u>	Finance cost paid
Arus Kas Bersih yang Diperoleh dari Aktivitas Operasi	<u>204.389.848</u>	<u>13.812.942.637</u>	Net Cash Provided by Operating Activites
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING ACTIVITIES
Perolehan aset tetap	(30.260.000)	(164.975.781)	Acquisition of property and equipment
Peningkatan investasi pada anak entitas	<u>(29.999.184.800)</u>	<u>-</u>	Additional investment in subsidiaries
Arus Kas Bersih yang Digunakan untuk Aktivitas Investasi	<u>(30.029.444.800)</u>	<u>(164.975.781)</u>	Net Cash Used in Investing Activities
ARUS KAS DARI AKTIVITAS PENDANAAN			CASH FLOWS FROM FINANCING ACTIVITIES
Penerimaan setoran modal melalui penawaran umum perdana dikurangi biaya emisi saham	33.317.687.121	-	Proceeds from issuance of capital through initial public offering - net of share issuance cost
Penambahan (penurunan) hutang lain-lain - pihak berelasi	2.824.965.132	(8.000.276.429)	Increase (decrease) in other payables - related parties
Pembayaran utang pembiayaan	<u>(5.448.073.903)</u>	<u>(5.608.826.899)</u>	Payment of finance payables
Arus Kas Neto yang Diperoleh dari (Digunakan untuk) Aktivitas Pendanaan	<u>30.694.578.350</u>	<u>(13.609.103.328)</u>	Net Cash Provided by (Used in) Financing Activities
KENAIKAN BERSIH KAS DAN BANK	869.523.398	38.863.528	NET INCREASE IN CASH ON HAND AND IN BANKS
KAS DAN BANK PADA AWAL TAHUN	<u>141.870.265</u>	<u>103.006.737</u>	CASH ON HAND AND IN BANKS AT THE BEGINNING OF THE YEAR
KAS DAN BANK PADA AKHIR TAHUN	<u><u>1.011.393.663</u></u>	<u><u>141.870.265</u></u>	CASH ON HAND AND IN BANKS AT THE END OF THE YEAR

* Menggunakan metode biaya perolehan

* Using cost method